

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSL") and Lloyds Steels Industries Limited, the engineering division of UVSL was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015, and speaking in minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023, issued by the Registrar of Companies, Mumbai.

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane - 421 401 | Telephone: +91-2524-222271

Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai - 400 013 | Telephone: +91-22-6291 8111

Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in | Corporate Identity Number: L28900MH1994PLC081235

CORRIGENDUM-CUM-ADDENDUM TO THE LETTER OF OFFER DATED DECEMBER 09, 2023 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF"): NOTICE TO INVESTORS (THE "CORRIGENDUM-CUM-ADDENDUM")

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED)

ISSUE OF UP TO 6,34,64,610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 15.50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 14.50 PER EQUITY SHARE) AGGREGATING UP TO ₹ 9,837.01 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

*Assuming full subscription, subject to finalisation of Basis of Allotment.

This is with reference to the Letter of Offer ("LOF") filed by the Company with the Securities and Exchange Board of India ("SEBI"), the BSE and the NSE (collectively the "Stock Exchanges"). Applicants / Investors may note the following modifications / supplements to the disclosures in the Letter of Offer and the Abridged Letter of Offer and the same may be taken as updated and included in the Letter of Offer and the Abridged Letter of Offer.

At the time of filing the LOF, the Equity Shares of some of the Promoters were pledged as follows:

Sr. No.	Name	No. of Equity Shares Pledged
1.	Ragini Trading & Investments Limited merged with Lloyds Enterprises Limited (formerly known as Shree Global TradeFin Limited)	96,86,386
2.	Mukesh R Gupta	7,095
3.	Renu R Gupta	68,680
4.	Abha M Gupta	7,514
5.	Late Chitralkha R Gupta	22,172
6.	Rajesh R Gupta	61,438
	Total	98,53,285

The pledge on the above Equity Shares was released on December 28, 2023, i.e., after filing of the LOF with SEBI and Stock Exchanges. Ragini Trading & Investments Limited ("Ragini Trading") merged with Lloyds Enterprises Limited ("Lloyds Enterprises") vide the Scheme of Arrangement which was approved by the Hon'ble High Court Bombay vide their order dated March 09, 2012. Accordingly, 96,86,386 Equity Shares of the Company held by Ragini Trading will now be transferred to Lloyds Enterprises and 22,172 Equity Shares of the Company held in the name of Late Chitralkha R. Gupta will be transmitted in the name of Rajesh R Gupta.

Subject to 96,86,386 Equity Shares held by Ragini Trading being transferred to Lloyds Enterprises and subject to 22,172 Equity Shares held in the name of Late Chitralkha R. Gupta being transmitted to Rajesh R Gupta on or prior to January 09, 2024, Lloyds Enterprises and Rajesh R Gupta have expressed their intent to subscribe to the respective rights entitlement arising over these Equity Shares and have requested the Company to transfer the due Rights Entitlement to them. On proper verification of release of pledge on the Equity Shares and on confirmation of change of name in the respective demat accounts, the Company proposes to transfer the due Rights Entitlement to Lloyds Enterprises and Rajesh R Gupta.

On the happening of the transfer and transmission as set out in the above paragraph, the disclosures in the Letter of Offer and the Abridged Letter of Offer to be modified/ supplemented as follows:

- Cover Page:** The section titled "Promoters of our Company" on the cover page of the LOF, to be substituted as follows: "PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED)"

The name "Ragini Trading & Investments Limited" and "Late Chitralkha R. Gupta", along with the relevant words in italics to be deleted.
- Definitions and Abbreviations - "Company Related Terms":** The reference to "Promoters" at page 4 of the LOF to be substituted as follows:

Promoters: The promoters of our Company are Mukesh R. Gupta, Rajesh R. Gupta, Abha M. Gupta, Renu R. Gupta and Lloyds Enterprises Limited (Formerly known as Shree Global TradeFin Limited).

The name "Ragini Trading & Investments Limited" and "Late Chitralkha R. Gupta", along with the relevant words in italics to be deleted.
- Summary of Letter of Offer:**
 - Under the section at serial No. 4 titled "Our Promoters" at page 23 of the LOF, the entire paragraph to be substituted as follows:

The Promoters of our Company are (i) Mukesh R. Gupta; (ii) Rajesh R. Gupta; (iii) Abha M Gupta; (iv) Renu R. Gupta; and (v) Lloyds Enterprises Limited (Formerly known as Shree Global TradeFin Limited).

The name "Ragini Trading & Investments Limited" and "Late Chitralkha R. Gupta", along with the relevant words in italics to be deleted.
 - Under the section at serial No. 5 titled "Subscription to the Issue by our Promoters and Promoter Group" at page 23 of the LOF, the first sentence to be replaced and read as follows: "Other than Lloyds Enterprises Limited (Formerly known as Shree Global TradeFin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue."
 - Under the section at serial No. 9 titled "Risk Factors" at page 26 of the LOF, in Risk Factor 2, the sentence "Further, two (2) of our Promoters, namely Late Chitralkha R. Gupta and Ragini Trading & Investments Limited holding 22,172 and 96,86,386 Equity Shares, respectively, aggregating to 0.90% of the total Equity Shares as on date of filing this Letter of Offer, cannot subscribe to the Issue." to be deleted.
- Internal Risk Factors:** Under the section titled "Internal Risk Factors" beginning at page 33 of the LOF,
 - in the heading of the second Risk Factor, the sentence "Further, two (2) of our Promoters, namely Late Chitralkha R. Gupta and Ragini Trading & Investments Limited holding 22,172 and 96,86,386 Equity Shares, respectively, aggregating to 0.90% of the total Equity Shares as on date of filing this Letter of Offer, cannot subscribe to the Issue." to be deleted.
 - Further, in the body of the same risk factor, the paragraph "Two (2) of our Promoters, namely Late Chitralkha R. Gupta and Ragini Trading & Investments Limited holding 22,172 and 96,86,386 Equity Shares, respectively, aggregating to 0.90% of the total equity shares as on date of filing this Letter of Offer, cannot subscribe to the Issue. Late Chitralkha R. Gupta is the mother of Mukesh R. Gupta and Rajesh R. Gupta and passed away in year 2020. Her shareholding of 22,172 Equity Shares is under pledge, hence, the shareholding pattern still reflects her name posthumously. Further, Ragini Trading & Investments Limited was merged with Lloyds Enterprises Limited (Formerly known as Shree Global TradeFin Limited) vide the Scheme of Arrangement which was approved by the Hon'ble High Court of Bombay vide their order dated March 09, 2012 and it's 96,86,386 Equity Shares are under pledge, hence, the shareholding pattern still reflects the name of Ragini Trading & Investments Limited." to be deleted.
 - Risk Factor 17 at page 51 of the LOF to be deleted.
- Under the section titled "Minimum Subscription" beginning at page 73 of the LOF, the first sentence to be replaced and read as follows: "Other than Lloyds Enterprises Limited (Formerly known as Shree Global TradeFin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue."
- Under the section titled "Capital Structure" beginning at page 75 of the LOF, in the "Notes to the Capital Structure" and in the 1st Note with the heading "Intention and extent of participation by our Promoters and Promoter Group in the Issue", the first sentence to be replaced and read as follows: "Other than Lloyds Enterprises Limited (Formerly known as Shree Global TradeFin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue."
- Under the section titled "Our Promoters and Promoter Group" beginning at page 121 of the LOF,
 - the entire paragraph to be substituted as follows: The Promoters of our Company are (i) Mukesh R. Gupta; (ii) Rajesh R. Gupta; (iii) Abha M Gupta; (iv) Renu R. Gupta; and (v) Lloyds Enterprises Limited (Formerly known as Shree Global TradeFin Limited).
 - The name "Ragini Trading & Investments Limited" and "Late Chitralkha R. Gupta", along with the relevant words in italics to be deleted.
 - In the shareholding table, the Equity Shares held in the name of Late Chitralkha R. Gupta at No. 6 to be clubbed with the Equity Shares held by Rajesh R. Gupta and the Equity Shares held in the name of Ragini Trading & Investments Limited at No. 7 to be clubbed with the Equity Shares held by Lloyds Enterprises Limited and the and the words below the table in italics to be deleted.
 - The reference to, and the paragraphs on, Late Chitralkha R. Gupta and Ragini Trading & Investments Limited at page 123 of the LOF to be deleted.
- Under the section titled "Minimum Subscription" beginning at page 278 of the LOF, in the 2nd paragraph, the first sentence to be replaced and read as follows: "Other than Lloyds Enterprises Limited (Formerly known as Shree Global TradeFin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue."

It, on or prior to January 09, 2024, neither the transfer nor the transmission is effected, the Letter of Offer and the Abridged Letter of Offer will not be modified and/or supplemented as enumerated above and must be read in its original form filed on December 09, 2023.

It, on or prior to January 09, 2024, only transfer of 96,86,386 Equity Shares held by Ragini Trading & Investments Limited is effected, then the name "Late Chitralkha R. Gupta", along with the relevant words in italics, will continue to reflect as a promoter of our Company. Likewise, the name "Late Chitralkha R. Gupta", along with the relevant paragraphs and words in italics, where mentioned, will not be deleted in any of the above provisions and will be deemed to be reinstated.

It, on or prior to January 09, 2024, only transmission of 22,172 Equity Shares held by Late Chitralkha R. Gupta is effected, then the name "Ragini Trading & Investments Limited", along with the relevant words in italics, will continue to reflect as a promoter of our Company. Likewise, the name "Ragini Trading & Investments Limited", along with the relevant paragraphs and words in italics, where mentioned, will not be deleted in any of the above provisions and will be deemed to be reinstated.

The above changes and/ or additions / deletions are to be read in conjunction with the LOF and the ALOF, unless indicated otherwise, and accordingly their references in the LOF and the ALOF stand updated pursuant to this Corrigendum-cum-Addendum to the LOF and the ALOF.

The information in this Corrigendum-cum-Addendum supplements the LOF and the ALOF and updates the information in the LOF and the ALOF, as applicable.

All capitalised terms used in this Corrigendum-cum-Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the LOF and the ALOF.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

The Corrigendum-cum-Addendum will be filed with SEBI and shall be made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively and the websites of Lead Managers, i.e., Mark Corporate Advisors Private Limited and Pioneer Investorcorp Limited at www.markcorporateadvisors.com and www.pinc.co.in, respectively.

For Lloyds Engineering Works Limited
(Formerly known as "Lloyds Steels Industries Limited")
On behalf of the Board of Directors

Sd/-
Mukesh R. Gupta
Chairman & Wholetime Director

Place: Mumbai
Date: January 06, 2024

Our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a LOF dated December 09, 2023 with SEBI and Stock Exchanges. The LOF and this Corrigendum-cum-Addendum to the LOF shall be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., NSE at www.nseindia.com and BSE at www.bseindia.com, respectively, and the website of the Lead Managers i.e., Mark Corporate Advisors Private Limited and Pioneer Investorcorp Limited at www.markcorporateadvisors.com and www.pinc.co.in, respectively. Potential Shareholders/ Investors should note that investment in securities involves a high degree of risk and are requested to refer to the LOF including the section "Risk Factors" beginning at page 33 of the LOF in making investment decisions. This Corrigendum-cum-Addendum to the LOF has been prepared for publication in India and may not be released in the United States. This Corrigendum-cum-Addendum to the LOF does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

AdBaz

SOMANY

SOMANY CERAMICS LIMITED

Corporate Identity Number: L40200WB1968PLC224116

Registered Office: 2, Red Cross Place, Kolkata, West Bengal - 700001

Corporate Office: F-36, Sector-6, Noida, Uttar Pradesh - 201301

Tel: 033-22487406/5913; Email: corporateaffairs@somanyceramics.com; Website: www.somanyceramics.com

Contact Person: Mr. Amrish Julka, Company Secretary and Compliance Officer

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SOMANY CERAMICS LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated December 05, 2023, published on December 06, 2023 ("Public Announcement"), the letter of offer dated December 19, 2023 ("Letter of Offer") and the offer opening advertisement dated December 19, 2023, published on December 20, 2023 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

1. THE BUYBACK

1.1. Somany Ceramics Limited ("Company") had announced the buyback of up to 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) fully paid-up equity shares of the Company having face value of ₹ 2/- each (Indian Rupees Two Only) ("Equity Shares"), representing 3.46% of the total number of Equity Shares in the paid-up equity capital of the Company as per the audited Standalone and consolidated financial statements as of March 31, 2023, from all Eligible Shareholders (Equity Shareholders) on the Record Date, being Friday, December 15, 2023 on a proportionate basis, through the tender offer process, at a price of ₹ 850/- (Indian Rupees Eight Hundred and Fifty Only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding ₹ 125,00,00,000/- (Indian Rupees One Hundred and Twenty Five Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as tax on buyback, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees to SEBI and any other Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").

1.2. The Buyback Offer Size represents 15.18% and 15.17% of the aggregate of the fully paid-up equity capital and free reserves as per the audited Standalone and consolidated financial statements of the Company, respectively, as on March 31, 2023.

1.3. The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI Circular CF/D/DCR2/CIR/P/2016/131 dated December 9, 2016 read with the SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, NSE Limited was the designated stock exchange.

1.4. The Buyback Opening Date was Thursday, December 21, 2023, and the Buyback Closing Date was Thursday, December 28, 2023.

2. DETAILS OF THE BUYBACK

2.1 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) Equity Shares were bought back pursuant to the Buyback, at a price of ₹ 850/- (Indian Rupees Eight Hundred and Fifty Only) per Equity Share.

2.2 The total amount utilized in the Buyback was ₹ 124,99,99,800/- (Indian Rupees One Hundred and Twenty Four Crore Ninety Nine Lakh Ninety Nine Thousand Eight Hundred Only), excluding Transaction Costs.

2.3 The Registrar to the Buyback i.e., Maheshwari Datamatics Private Limited ("Registrar"), considered a total of 21,716 valid bids for 97,60,962 Equity Shares in response to Buyback resulting in the subscription of approximately 6.63 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	2,20,589	20,459	4,88,625	221.51
General Category for all other Eligible Shareholders	12,49,999	1,257	92,72,337	741.79
Total	14,70,558	21,716	97,60,962	663.83

2.4 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched electronically by the Registrar to the relevant Eligible Shareholders on January 05, 2024.

2.5 The settlement of all valid bids was completed by NSE Clearing Limited ("NCL") on January 04, 2024. NCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned Shareholder was transferred to the shareholder broker for onward transfer to their respective Shareholders.

2.6 Demat Shares accepted under the Buyback were transferred to the Company Demat Account on January 04, 2024. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / shareholder brokers / custodians and lien has been removed by NCL on January 04, 2024. No Physical Shares were tendered in the Buyback.

2.7 The extinguishment of 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) Equity Shares accepted under the Buyback, comprising of 14,70,588 Demat Shares is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before January 12, 2024.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback*
Authorised share capital	32,30,00,000 (16,15,00,000 Equity Shares of INR 2 each)	32,30,00,000 (16,15,00,000 Equity Shares of INR 2 each)
Issued, subscribed and fully paid up share capital	8,49,48,416 (4,24,74,208 Equity Shares of INR 2 each)	8,20,07,240 (4,10,03,620 Equity Shares of INR 2 each)

*As on the date of the Letter of Offer, i.e., December 19, 2023.

*Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total Post-Buyback equity share capital of the Company*
1	Abhishek Somany - Trustee of Shakthi Family Trust	3,07,865	20.93	0.75
2	Shreekant Somany - Trustee of Srijan Family Trust	1,32,487	9.01	0.32
3	Shrivatsa Somany - Trustee of Sanrakshith Family Trust	1,32,487	9.01	0.32
4	Kotak Small Cap Fund	92,884	6.32	0.23
5	HSBC Small Cap Fund	66,962	4.55	0.16
6	Franklin India Focused Equity Fund	59,738	4.06	0.15
7	Abhishek Somany (HUF)	58,460	3.98	0.14
8	Nippon Life India Trustee Ltd - A/C Nippon India Consumption Fund	51,424	3.50	0.13
9	New Mark Capital India Fund I	36,658	2.49	0.09
10	Anjana Somany	33,122	2.25	0.08
11	Sanjeev Vinodchandra Parekh	29,820	2.03	0.07
12	Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Retireme	24,010	1.63	0.06
13	Minal Somany	21,078	1.43	0.05

*Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback.

3.3 The shareholding pattern of the Company before and after completion of the Buyback is set out below:

Category of Shareholder	Pre-Buyback*		Post-Buyback*	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and members of the Promoter Group, and persons acting in concert (collectively "the Promoters")	2,32,69,489	54.78	2,25,58,791	55.02
Foreign Investors (including Non-Resident Indians, FII)	8,30,233	1.95		
Financial Institutions / Banks & Mutual Funds promoted by Banks/ Institutions	98,49,320	23.19	1,84,44,829	44.98
Others (Public, Public Bodies Corporate etc.)	85,25,166	20.08		
Total	4,24,74,208	100.00	4,10,03,620	100.00

*As on the date of the Letter of Offer i.e., December 19, 2023.

*Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback.

4. MANAGER TO THE BUYBACK

ICICI Securities Limited
ICICI Venture House, Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025, Maharashtra, India
Tel No.: + 91 22 6807 7100
Contact Person: Ashik Joisar
Email: somanybuyback@icicisecurities.com
Website: www.icicisecurities.com
SEBI Registration No.: INM000011179
CIN: L67120MH1995PLC086241



5. DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement in relation to the Company and confirms that it contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on January 05, 2024.

For and on behalf of the Board of Directors of Somany Ceramics Limited

Sd/- Shreekant Somany Chairman and Managing Director DIN: 00021423	Sd/- Abhishek Somany Managing Director and Chief Executive Officer DIN: 00021448	Sd/- Sailesh Raj Kedawat Chief Financial Officer	Sd/- Amrish Julka Company Secretary
---	---	---	--

Place : January 05, 2024
Date : Noida